

***Call 800-310-5454 or 925-7707
(8 a.m. - 4:30 p.m.)
for more information***

**Free!
Easy
Fast** 
**TAX
HELP**

Checklist for Filing – Bring These Papers with You (if applicable)!

- ☐ Valid picture ID (filer & spouse if applicable)
- ☐ Social security cards for you, your spouse and children
- ☐ W-2 forms from all jobs held in 2005
- ☐ FIA 2005 statements or letters, if you received assistance or provided child care
- ☐ Child support annual statements
- ☐ Social security statements, if any
- ☐ 1099 forms and proof of other income received:
 - 1099-G forms, for unemployment received
 - 1099-R for pension income
 - 1099-INT or DIV for interest or dividends
 - 1099 MISC for self-employment income
- ☐ Amount you paid in rent and landlord's name and address
- ☐ Mortgage statements and copies of your property tax bills
- ☐ Home heating costs from 11/1/2004 – 10/31/2005
- ☐ Account and bank routing numbers for direct deposit of your refund
- ☐ IRS or State notices received during 2005, if any
- ☐ A copy of your 2004 tax return, if you have one
- ☐ Amount of 2005 Health Insurance premiums paid out of pocket

**Sponsored by
Berrien County EITC Coalition**

Returning Money to its Rightful Earners